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Attorney for Defendants Kevin O' Hare and Jeffrey Koester

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

One Communication Corp., as successor in interest to CTC Communications Group, Inc. and CTC Communications Acquisitions Corp.,

Plaintiff,

v.

JP Morgan SBIC LLC, Sixty Wall Street SBIC Fund, L.P., The Megunticook Fund II, L.P., Kevin O'Hare, Jeffrey Koester, Mellon Investor Services LLC as nominal defendant as escrow agent and Verizon New England Inc., as defendant on a declaratory judgment claim,

Defendants.

Case No. 1:07-civ-03905 (LTS)

ECF Case

X

NOTICE OF MOTION TO DISMISS COMPLAINT

September 17, 2007

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law, and all prior pleadings and proceedings had herein, defendants Kevin O'Hare and Jeffrey Koester (collectively the "Individual Defendants"), pursuant to Fed. R. Civ. P. Rule 12(b)(6), before the Honorable Laura Taylor Swain, at the United States District Courthouse, 500 Pearl Street, New York, New York, Courtroom 17C, at a date and time

to be scheduled, for an order dismissing the complaint, and granting such other and further relief as the Court deems just and proper.

PLEASE TAKE FURTHER NOTICE that, pursuant to Stipulation and Order, opposition papers shall be served and filed by November 15, 2007, and reply papers shall be served and filed at a time to be agreed.

Dated: September 17, 2007 New York, New York

Respectfully submitted,

DREIER LLP

By: /s/ Joseph M. Pastore III, Esq. (JP-1717)

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on September 17, 2007, a copy of the foregoing was filed electronically. Notice of this filing will be sent by e-mail to the following by operation of the Court's electronic filing system, who may access this filing through the Court's system:

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